

CITY NATIONAL BANK & TRUST COMPANY • COLUMBUS, OHIO

CNB

COMMERCIAL LOAN DEPARTMENT

RECORDATION NO. 8194-G Filed & Recorded

DEC 6 1976 2 20 PM

INTERSTATE COMMERCE COMMISSION

December 1, 1976

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Secretary, Interstate Commerce Commission
Washington, D. C. 20423

Re: Recordation of Supplemental Schedule to Mortgage of Railroad Rolling Stock (Recordation No. 8194) ~~CC Washington, D. C.~~

Dear Sir:

The undersigned, an authorized executive officer of The City National Bank & Trust Company of Columbus, hereby transmits an original and two counterparts of a Supplemental Schedule No. 7 to a Mortgage of Railroad Rolling Stock and requests that the Supplemental Schedule be recorded with the Commission pursuant to 49 U.S.C. Paragraph 20c and 49 C.F.R. Part 1116.

The prior recorded document was recorded under Recordation No. 8194 on January 27, 1976, at 4:10 p.m. The additional information required for recording by 49 C.F.R. Paragraph 1116.4 is contained in the enclosed Supplemental Schedule and is incorporated herein by reference.

A check in the amount of \$10 in payment of the required recordation fee is enclosed. Upon recordation, two counterpart originals of the document being recorded should be returned to:

L. M. McCorkle, Jr., Esq.
52 East Gay Street
Columbus, Ohio 43215

Very truly yours,

The City National Bank & Trust
Company of Columbus

By:

Philip C. Parker
Philip C. Parker
Senior Loan Officer

PCP:dmm

Interstate Commerce Commission

Washington, D.C. 20423

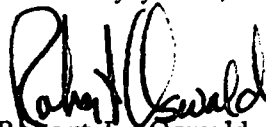
December 6, 1976

OFFICE OF THE SECRETARY

Dear

The enclosed document(s) was recorded pursuant to the provisions of Section 20(c) of the Interstate Commerce Act, 49 U.S.C. 20(c), on 12/06/76 at 2:20 pm , and assigned recordation number(s) 8194-G

Sincerely yours,



Robert L. Oswald
Secretary

Enclosure(s)

SE-30
(5/76)

RECORDATION NO. 8194-G Filed & Recorded

DEC 6 1976 2 20 PM

INTERSTATE COMMERCE COMMISSION SUPPLEMENTAL SCHEDULE NO. 7

Referenced Document: Mortgage of Railroad Rolling Stock dated December 23, 1975, recorded with the Interstate Commerce Commission pursuant to 49 U.S.C. §20c on January 27, 1976, Recordation No. 8194.

Mortgagor: South-East Coal Company
Irvine, Kentucky 40336

Guarantor: South-East Coal Sales Company
88 East Broad Street
Columbus, Ohio 43215

Mortgagee: The City National Bank & Trust Company
of Columbus
100 East Broad Street
Columbus, Ohio 43215